**Market Notice**

**Date: 24 January 2014**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LTD –“BAYA43 and BAYB09”)***

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The JSE Limited has granted a listing to ***(BAYPORT SECURITISATION (RF) LTD –“BAYA43 and BAYB09”)*** on the Interest Rate Market with effect from 24 January 2014 under its Asset Backed Note Programme dated 20 May 2011.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,828,922,833.00

**Bond Code** BAYA43

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 9.125% (3 Month Jibar as at 24 January 2014 of 5.225% plus 390bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2017

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 24 January 2014

**Business Date Convention** Following

**Interest Commencement Date** 24 January 2014

**First Interest Payment Date** 31 March 2014

**ISIN No.** ZAG000111824

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,828,922,833.00

**Bond Code** BAYB09

**Nominal Issued** R 115,000,000.00

**Issue Price** 100%

**Coupon** 10.975% (3 Month Jibar as at 24 January 2014 of 5.225% plus 575 bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 30 September 2018

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 24 January 2014

**Business Date Convention** Following

**Interest Commencement Date** 24 January 2014

**First Interest Payment Date** 31 March 2014

**ISIN No.** ZAG000111832

**Additional Information** Secured Class B Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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